



AEROSPACE & SBSR INDUSTRIES PERFORMANCE 2018

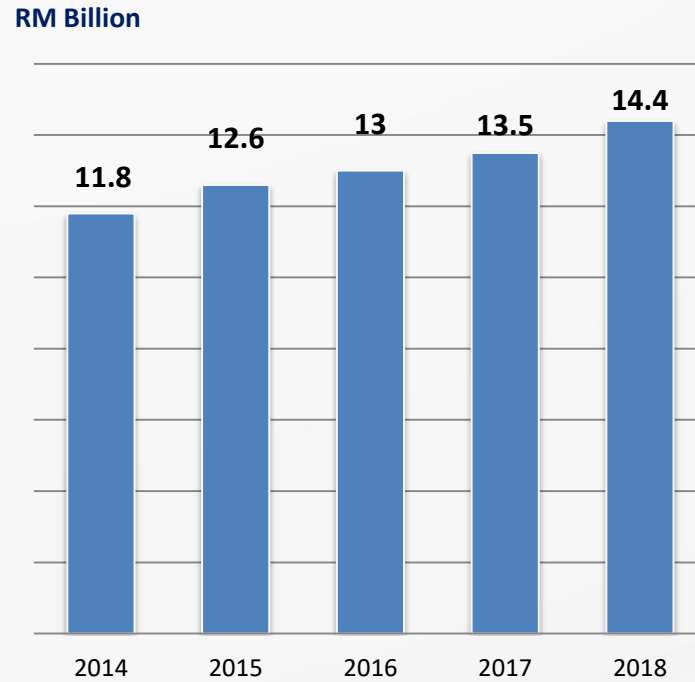
26 March 2019
MIEC, LANGKAWI



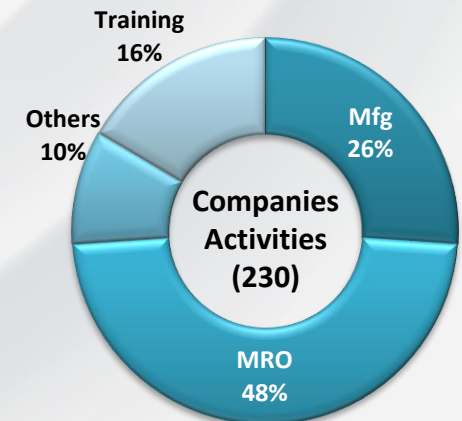
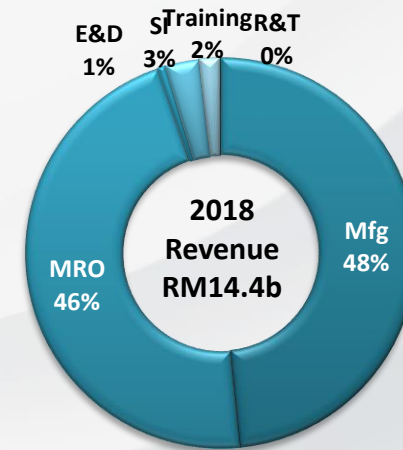
AEROSPACE INDUSTRY PERFORMANCE 2018

Industry Revenue

Malaysia's aerospace industry continues to grow since the implementation of the Malaysia Aerospace Blueprint 2030 in 2015.

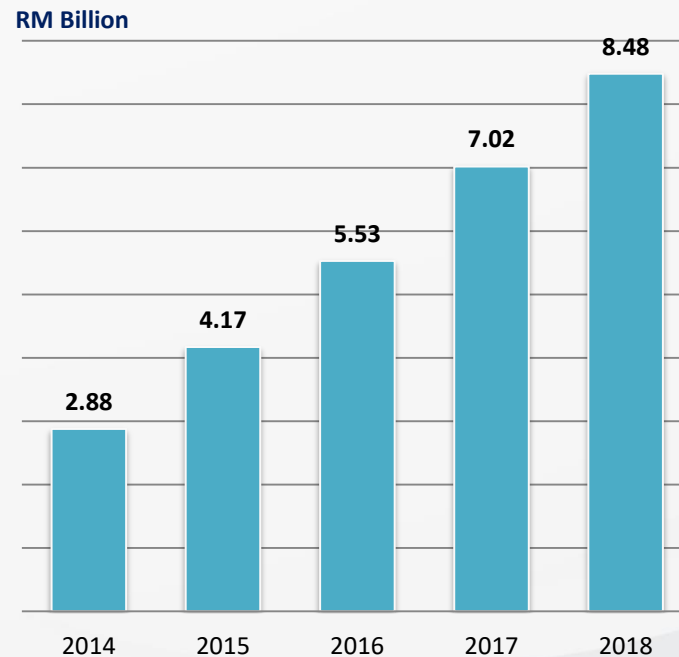


- The industry recorded **RM14.4 billion revenue** with **24,500 highly skilled workers** in the industry.
- Aerospace manufacturing remains the major contributor with 48% revenue followed by MRO at 46%.



Export Performance

Malaysia's exports of aerospace parts and components in 2018 recorded RM8.48 billion, an increase of 20% compared with 2017.



- Malaysia's exports of aircraft parts and components increased from **RM2.88 billion in 2014** to **RM8.48 billion in 2018**.
- The increase is mainly due to expansion of aerospace manufacturing activities.



Investments

Approved Investments in the Aerospace Industry for 2018 was RM816.3 million.

11 approved projects

Total **RM816.3 mil**



2,442
Job opportunities

Recent Initiatives

New initiatives to further promote aerospace industry development include initiatives at state level.



AS9100

Certification Body

Centre for Aerospace Testing, Inspection & Calibration



Development of Professional Technologists & Certified Technician for Aerospace Industry & Program Accreditation

Selangor Aerospace Action Plan

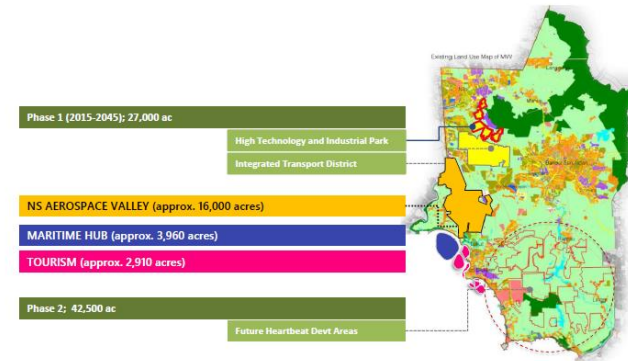


Kulim Int. Airport



NS Aerospace Valley

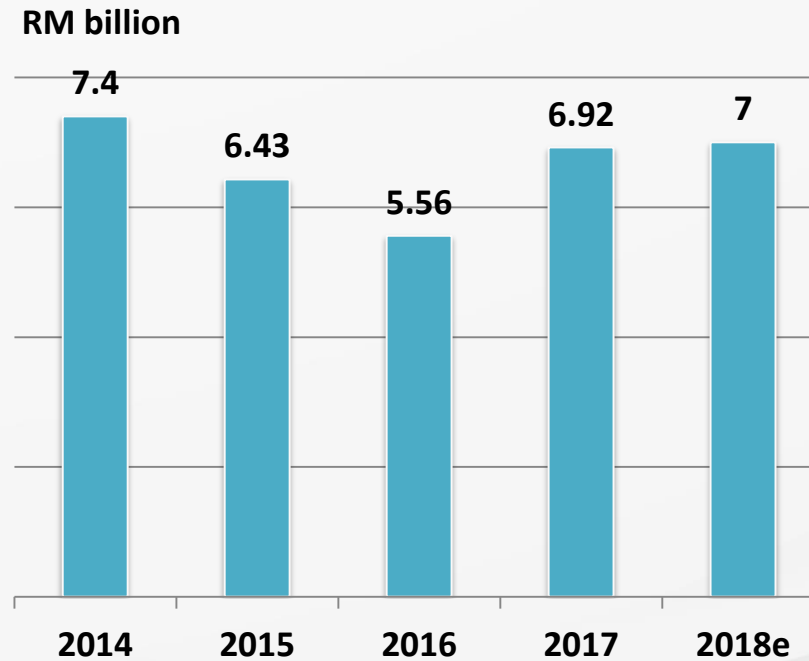
PORT DICKSON INTEGRATED DEVELOPMENT
NS AEROSPACE VALLEY, MARITIME HUB & TOURISM



SBSR INDUSTRY PERFORMANCE 2018

Industry Revenue

The SBSR industry revenue is slowly gaining momentum. Total estimated revenue for 2018 is RM7 billion.

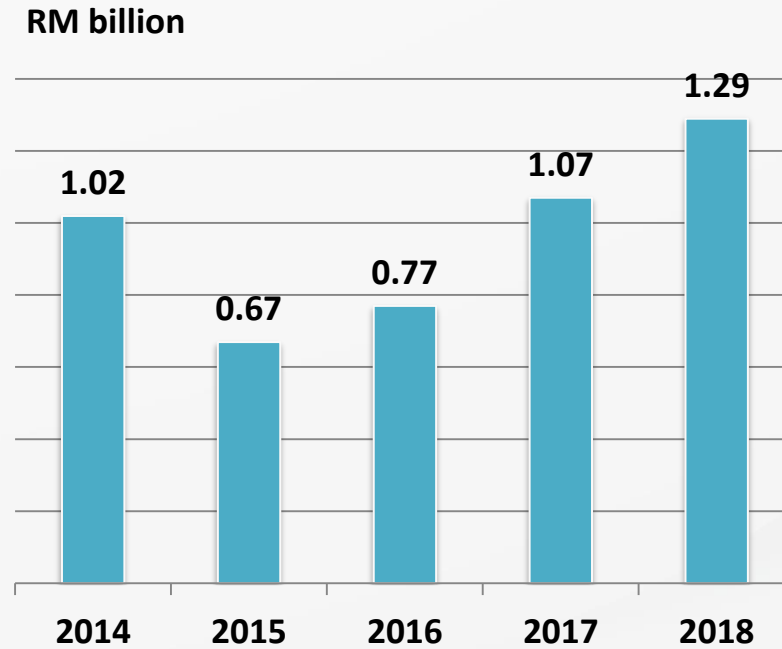


- Shipyard recorded the highest revenue of **RM4.93 billion** from 77 companies in 2018.

- The MRO segment recorded higher revenue compared to the shipbuilding segment. This is due to:
 - high seaborne trade in Malaysia that result in high number of ships requiring repair works;
 - high value Government vessel refit programme; and
 - conversion vessel project by a few shipyards in Malaysia.
- The SBSR industry in Malaysia employs around **13,000** people not including subcontractors and other SBSR related services.

Export Performance

Malaysia's exports of ships, boats (including hovercrafts) and floating structures in 2018 recorded an increase of 20% at RM1.29 billion compared with 2017.



- Export products:
 - Light vessel
 - Dredger
 - Floating dock
 - Cargo ship
- Worldwide markets
 - United Kingdom
 - USA
 - Australia
 - Indonesia
 - UAE
 - Singapore
 - Thailand
 - India



Investments

In 2018, two (2) expansion projects were approved with total investments of RM33 million.

2 approved projects

Total RM33 mil



51 high income job opportunities

Main SBSR Players



Boustead Heavy Industries Corporation Berhad

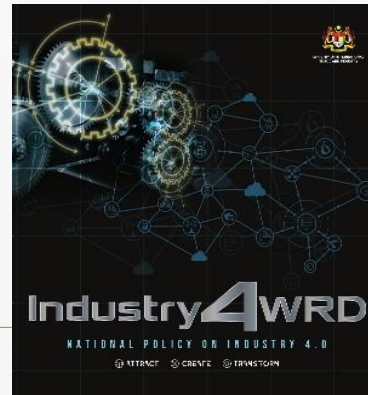


The Next Step...

Sustaining Malaysia's Competitiveness



New competency development through Research & Tehnology



Move towards Industry 4.0 & Digital Tehnology



Strategic Partnerships for greater impact

Preparing Malaysia as an integral part of global market

Thank you

MENARA MITI

No. 7, Jalan Sultan Haji Ahmad Shah, 50480 Kuala Lumpur, Malaysia
Tel: 603-8000 8000 | Fax: 603-6206 4693 | Email: webmiti@miti.gov.my | Website: www.miti.gov.my



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